MIDWEST OPERATING ENGINEERS PENSION PLAN **FORM 8**

MANDATORY DIRECT DEPOSIT **Retirement Services Fax #: (708) 354-7732**

All account change requests must be received by the Retirement Services Group by the 15th of the month in order become effective for the next payment cycle. If there are any changes to your bank information in the future, such as bank name, routing number, account number or account type, you must contact the Retirement Services Group immediately for a new direct deposit form. Alternatively, you can download and print a copy of the form from your My150 account, My Library – My Benefit Documents or from the website at https://local150.org/moe/benefits/retirement/pension/pension-fund-forms-notices/ and click on Forms.

Payee Information (Please type or print clearly):

Name: ____ Social Security Number: ______________________

Address: ____

Street City State Zip

Telephone Number: ______________________________ Email Address: ____________________________

Bank Information (Please contact your bank branch for this information):

Name of Institution: ________________________________Telephone Number: _______________________

Address: ____

Street City State Zip

Type of Account (Checking or Savings only): ☐ **Checking** ☐ **Savings**

A voided check or a letter from your financial institution verifying your account and routing numbers must be submitted with this form. The account in which the monthly benefit is deposited must be held solely or jointly in the name of the Payee. The Retirement Services Group will not make any changes until all required information is provided. Failure to provide this information may result in the delay of your pension benefit payment.

Account Number: ____

Bank Routing Number: ____

____ ____

Payee's Signature **Date**

Place a voided check here or attach a letter from your financial institution verifying your account and routing numbers.