

**Local 139 Operating Engineers  
Health Fund Reciprocity Agreement  
Request and Authorization for Transfer of Contributions**

Phone: (800) 242-7018      Fax: (262) 549-3549

Member's Name (Please Print) \_\_\_\_\_

Social Security Number \_\_\_\_\_

Employer: \_\_\_\_\_

I request and authorize the Board of Trustees of the Local \_\_\_\_\_ Health Fund **to transfer to** my Home Health Fund all contributions made on my behalf to its Fund hereafter and six months prior to the date this authorization request is received by the Fund, unless and until this authorization is revoked in writing. In support of this request, I state as follows:

1. **I am a member of IUOE Local No.** \_\_\_\_\_ and my Union Registration Number is \_\_\_\_\_
  
2. My home Health Fund is \_\_\_\_\_, located in  
\_\_\_\_\_
  
3. I understand that, upon approval of my request to transfer, I cannot later request that any contributions which may be transferred to my Home Fund be transferred back to the transferring Fund.
  
4. I understand that, upon approval of my request to transfer contributions, my and my dependents' eligibility for benefits and all other participant rights shall be determined exclusively by the terms of my home Fund's plan and rules, and not by the terms of the transferring Fund's plan and rules.
  
5. By making this request, I waive and release, on behalf of myself and my dependents, any and all claims against both Funds and their fiduciaries relating to whether the transfer of contributions is in my or their best interests.

Member's Signature \_\_\_\_\_

Date \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Phone Number \_\_\_\_\_