

**RECIPROCTY  
TRANSFER AUTHORIZATION**

NAME \_\_\_\_\_  
(Please Print)

MEMBER OF LOCAL \_\_\_\_\_

ADDRESS \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Soc. Sec. # \_\_\_\_\_

My signature authorizes the Administrator of the Fringe Benefit Plans for Operating Engineers Local \_\_\_\_\_ to transfer any and all employer contributions made on my behalf to the Administrator of the Fringe Benefit Plans for Operating Engineers Local \_\_\_\_\_.

This transfer will apply to:       Health & Welfare  
   Pension  
Check one or both

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Transfers can be made only for the actual amount paid and recorded in the Fund Office.

Transfers can be made only to, or from, Funds that have signed agreements. If this transfer request cannot be honored because of no agreement, the member will be notified.

**Employers & Operating Engineers Local 520 Benefit Funds**  
**#8 Executive Woods Court**  
**Swansea, IL 62226-2057**  
**Phone (618) 233-7978**



White Copy - Home Fund

Yellow Copy - Jurisdiction's Fund

Pink Copy - Member

AUTHORIZATION FOR TRANSFER OF ANNUITY FUND CONTRIBUTIONS

The undersigned Employee is a participant in the MIDWEST OPERATING ENGINEERS RETIREMENT ENHANCEMENT FUND and desires to have employer contributions made to other similar funds transferred to the account of the undersigned in the MIDWEST OPERATING ENGINEERS RETIREMENT ENHANCEMENT FUND.

The undersigned Employee therefore consents and agrees that all contributions made hereafter on behalf of the undersigned to the OPERATING ENGINEERS LOCAL 520 ANNUITY TRUST FUND shall be transferred in accordance with the terms and conditions of the Reciprocity Agreement between the MIDWEST OPERATING ENGINEERS RETIREMENT ENHANCEMENT FUND and the OPERATING ENGINEERS LOCAL 520 ANNUITY TRUST FUND.

The undersigned Employee further agrees that, to the maximum extent permitted by law, the OPERATING ENGINEERS LOCAL 520 ANNUITY TRUST FUND shall be released from any liability for benefits on account of contributions transferred to the MIDWEST OPERATING ENGINEERS RETIREMENT ENHANCEMENT FUND in accordance with said Reciprocity Agreement, and the undersigned shall look only to the MIDWEST OPERATING ENGINEERS RETIREMENT ENHANCEMENT FUND and its Annuity Plan for benefits on account of such transferred contributions.

(Employee's signature): \_\_\_\_\_

(Printed name): \_\_\_\_\_

(Employee SS#): \_\_\_\_\_

Date: \_\_\_\_\_